

**Exhibit 1: Disputed Claims Reserve****Claims and Reserves**

USD in Millions		Disputed Claims Reserve				Total Claims and Reserve	Financial Projections	Excess to Fin. Projections
Class	Allowed / Reconciled	Estimated Allowed	Estimated Disallowed	Total Disputed Claims Reserve				
Ref:	[A]	[B]	[C]	[B + C = D]	[A + D = E]	[F]	[E - F = G]	
Class 5A	\$ 7,662	\$ 890	\$ 1,021	\$ 1,911	\$ 9,573	\$ 8,026	\$ 1,547	
Class 5B	135	6	1	7	142	168	(27)	
Total Class 5	\$ 7,796	\$ 896	\$ 1,022	\$ 1,918	\$ 9,714	\$ 8,194	\$ 1,520	
Class 6A	420	492	149	641	1,061	1,133	(73)	
Class 6B	577	25	2	27	603	642	(39)	
Total Class 6	\$ 996	\$ 516	\$ 151	\$ 667	\$ 1,664	\$ 1,776	\$ (112)	
Class 7A	683	64	226	290	973	864	109	
Class 7B	89	4	12	16	104	144	(40)	
Class 7C	2	0	0	0	2	3	(0)	
Total Class 7	\$ 774	\$ 69	\$ 238	\$ 306	\$ 1,080	\$ 1,011	\$ 69	
Total	\$ 9,566	\$ 1,480	\$ 1,411	\$ 2,892	\$ 12,458	\$ 10,981	\$ 1,477	

**Claims by Count**

		Disputed Claims Reserve			Total Claims and Reserve	Financial Projections	Excess to Fin. Projections
Class	Allowed / Reconciled	Estimated Allowed	Estimated Disallowed	Total Disputed Claims Reserve			
Ref:	[A]	[B]	[C]	[B + C = D]	[A + D = E]	[F]	[E - F = G]
Class 5A	8,896	1,280	408	1,688	10,584	10,463	121
Class 5B	462	22	4	26	488	581	(93)
Total Class 5	9,358	1,302	412	1,714	11,072	11,044	28
Class 6A	115	68	50	118	233	157	76
Class 6B	31	3	1	4	35	63	(28)
Total Class 6	146	71	51	122	268	220	48
Class 7A	171,404	19,592	8,551	28,143	199,547	451,494	(251,947)
Class 7B	32,799	2,652	48	2,700	35,499	167,428	(131,929)
Class 7C	166	23	23	46	212	210	2
Total Class 7	204,369	22,267	8,622	30,889	235,258	619,132	(383,874)
Total	213,873	23,640	9,085	32,725	246,598	630,396	(383,798)